



Patient Information

A B C

Date: _____ Patient # _____

Patient's Name _____
Last First Middle

Home Address _____
Street City State Zip

Home Phone _____ Birthdate _____ Social Security # _____

If patient is a minor, parent's or guardian's name _____

If patient is a minor, parent's marital status Single Married Widowed Divorced Separated

Does the person named above have legal custody of this child? Yes No

Whom may we thank for referring you to our office? _____

Is another member of your family a patient at this office? Yes No

Their Name _____

Patient's Dentist _____ Date of Last Visit _____

Responsible Party Information

Name _____
Last First Middle Marital Status

Home Address _____
Street City State Zip

How long at this address? _____ Home Phone _____ Work Phone _____

Previous Address (if less than 3 years) _____
Street City State Zip

Billing Address (if different from home address) _____
Street City State Zip

Social Security # _____ Birthdate _____ Relationship to Patient _____

Employer _____ Occupation _____ No. Years Employed _____

Spouse's Name _____ Relationship to Patient _____
Last First Middle

Employer _____ Occupation _____ No. Years Employed _____

Social Security # _____ Birthdate _____ Work Phone _____

Verified on:

Insurance Information

Effective Date:

Insured's Name _____ Date of Birth _____	Ortho Cov. Yes ___ No ___
Relationship to patient _____ Employer _____	Lifetime Max: _____
Subscriber#/ID# _____ Payor ID# _____	Used: _____
Social Security # _____ Group # _____ Ins. Tele# _____	Payment % _____
Ins. Co. Name _____ Ins. Co. Address _____	Deductible: _____
Dual Coverage? Yes ___ No ___	Billing: Auto _____
If Yes, Insured's Name _____	Need to Bill? _____
Relationship to Patient _____ Employer _____	Other Information: _____
Social Security # _____ Group ID# _____ Ins. Tele# _____	_____
Ins Co. Name _____ Ins. Co. Address _____	_____

Emergency Information

Name of nearest relative not living with you _____

Complete Address _____

Telephone _____

HEALTH HISTORY

CIRCLE ONE

1. Do you have a personal physician? YES NO
Physician's Name _____ Date of last physical examination _____
Address _____ Phone # _____
2. Your current physical health is Good Fair Poor
3. Have you been under the care of a Physician in the last two years? YES NO
If yes, please explain _____
4. Have you taken any prescription / over-the-counter medications or drugs during the past two years? YES NO
If yes, please list _____
5. Are you currently taking any prescription / over-the-counter medications or drugs of any kind? YES NO
If yes, please list _____
6. Do you now have, or have you ever had a substance abuse problem? YES NO
7. Are you aware of being allergic to, or have you ever reacted adversely to any medication or substance? YES NO
If yes, please list _____
8. When you walk up stairs or take a walk, do you ever have to stop because of pain in your chest, shortness of breath, or because you are very tired? YES NO
9. Do your ankles swell during the day? YES NO
10. Do you use more than 2 pillows to sleep? YES NO
11. Have you lost or gained more than 10 pounds in the past year? YES NO
12. Do you ever wake up from sleep short of breath? YES NO
13. Have you ever had, or do you currently have any of the following diseases or medical problems?
- | | | | | | | | | |
|---|-----|----|---------------------------|-----|----|----------------------------------|-----|----|
| Heart Attack | YES | NO | Endocrine or | | | Emphysema | YES | NO |
| Stroke | YES | NO | Thyroid Problems | YES | NO | Allergies/Hay Fever | YES | NO |
| Heart Surgery | YES | NO | Kidney Problems | YES | NO | Arthritis/Rheumatism | YES | NO |
| Heart Pacemaker | YES | NO | Shingles | YES | NO | Drug/Alcohol Addiction | YES | NO |
| Heart Murmur | YES | NO | Cold Sores/Fever Blisters | YES | NO | Problems with the | | |
| Rheumatic Fever | YES | NO | Severe/Frequent | | | Immune System | YES | NO |
| Congenital Heart Defect | YES | NO | Headaches | YES | NO | HIV+/Aids | YES | NO |
| Mitral Valve Prolapse | YES | NO | Epilepsy/Seizures | YES | NO | Hepatitis A (Infectious) | YES | NO |
| Artificial Heart Valves | YES | NO | Fainting/Dizzy Spells | YES | NO | Hepatitis B | YES | NO |
| Artificial Joints
(Hip, Knee, Etc.) | YES | NO | Nervousness | YES | NO | Liver Disease | YES | NO |
| High/Low Blood Pressure | YES | NO | Psychiatric Treatment | YES | NO | Yellow Jaundice | YES | NO |
| Anemia | YES | NO | Diabetes | YES | NO | Venereal Disease | YES | NO |
| Blood Transfusion | YES | NO | Polio, Mumps, Pneumonia | YES | NO | (Syphilis, Gonorrhea, Condyloma) | | |
| Hemophilia/Abnormal Bleeding | YES | NO | Tuberculosis | YES | NO | Ulcers/Colitis | YES | NO |
| Sickle Cell Disease | YES | NO | Difficulty Breathing | YES | NO | Glaucoma | YES | NO |
| Bruise Easily | YES | NO | Sinus Problems | YES | NO | Birth Defects or | | |
| Cancer/Chemotherapy or
X-Ray Treatment | YES | NO | Adenoids Removed | YES | NO | Hereditary Problems | YES | NO |
| | | | Tonsils Removed | YES | NO | Hospitalized For Any | | |
| | | | Asthma | YES | NO | Reason | YES | NO |
14. Do you have any disease, condition, or problem not listed? YES NO
If yes, please explain _____
15. Have there been any injuries to the face, mouth, teeth, or chin? YES NO
16. Do you now have, or have you ever experienced any jaw joint pain or discomfort? YES NO
17. Are you aware of having any missing or extra permanent teeth? YES NO
18. Have you ever had or been evaluated for orthodontic treatment before? YES NO
19. Do you feel nervous about having orthodontic treatment, should it be indicated? YES NO
20. What is your primary concern? (Why are you here?) _____

I have read and understand the above questions. I will not hold Dr. Dula or any member of his staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status I will so inform Dr. Dula's office.

The undersigned hereby authorizes Dr. Dula to take X-rays, study models, photographs or any other diagnostic aids deemed appropriate by Dr. Dula to make a thorough diagnosis of the patient's dental needs. I also authorize Dr. Dula to perform any and all forms of treatment, medication, and therapy that may be indicated in connection with (Name of Patient) _____, and further authorize and consent that Dr. Dula choose and employ such assistance as deemed fit. I understand that this office reserves the right to verify the credit status of potential patients and/or parents prior to extending credit for treatment fees and may, at its discretion, use the services of one or more credit reporting agencies.

Patient _____ Date _____ Witness _____

Parent or Guardian _____ Relationship to Patient _____